

FIJI GOVERNMENT COVID-19 RESPONSE BONDS



The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the issue of Fiji Covid-19 Response Bonds up to a limit of **\$100,000,000** as follows:

Date of Bond: 15 April 2020

ISIN	Term (Years)	Maturity	Fixed Coupon Rate	Targeted Issue Amount
New	15	15 April 2035	6.25%	\$50.0m
New	20	15 April 2040	6.75%	\$50.0m

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj or lodged in the Tender Box at Podium Level 3, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 12.00pm on 14 April 2020**. Allotments will be notified on 14 April 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR or via a bank cheque payable to the Bank, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference through FIJICLEAR by **12.00pm on Wednesday, 15 April 2020**.

Transfer details for FIJICLEAR are provided below:

SWIFT: RBFJFJFA
Beneficiary Name: Fiji Government Bond Proceeds & Refunds
Beneficiary Account No.: 36019
Narration: Purchase of Government Bonds

Prospectus and tender forms are available on the Reserve Bank of Fiji website www.rbf.gov.fj. For further information, you may contact the Domestic Markets Unit, Financial Markets Group on telephone on 3313 611 ext. 379 / 353 or via email: domesticmarkets@rbf.gov.fj