



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: ISSUANCE OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 16 DECEMBER 2020 \$30,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 13 August 2020, the Government of Fiji invites tenders for the issue of the 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of **\$30,000,000** as follows:

| ISIN | new | new | new |
|------------------------|---|----------------|----------------|
| Tenor | 10 Years | 15 Years | 20 Years |
| Amount | \$10,000,000 | \$10,000,000 | \$10,000,000 |
| Maturity | 16-Dec-2030 | 16-Dec-2035 | 16-Dec-2040 |
| Interest Payment Dates | 16 December & 16 June in each year until maturity | | |
| Coupon Rate | Fixed at 4.50% | Fixed at 4.80% | Fixed at 5.25% |

Minimum (Non Competitive Tender): \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj or lodged at the Reserve Bank of Fiji ('Bank'), Pratt Street, Suva in the special box at podium level 3 between the hours of **9.00am to 5.00pm on 14 December 2020 and 9.00am to 12.00pm on 15 December 2020**. Allotments will be notified on 15 December 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR or via a bank cheque payable to Reserve Bank of Fiji, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 16 December 2020**.

Makereta Konrote

Permanent Secretary for Economy

Date: 10 December 2020