

RE-OPENING BY TENDER OF 10, 15 & 20 YEAR FIJI INFRASTRUCTURE BONDS

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity Date	Yield curve as at 11 November 2020
FJ0569847009	5.44%	10 Years	02-09-2020	02-03-2021	02-09-2030	4.60%
FJ0569847017	5.85%	15 Years	02-09-2020	02-03-2021	02-09-2035	4.85%
FJ0567126984	6.35%	20 Years	26-08-2020	26-02-2021	26-08-2040	5.25%

Place a tick in the box that is applicable:

* 10 year Bond

* 15 year Bond

* 20 year Bond

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated 13 August 2020 and the Notice of Issuance dated 11 November 2020.

I/We hereby tender for bond to a total face value of \$ _____
(_____ Dollars).

I/We undertake to accept the same or any lesser/excess amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of _____ % p.a.

2. Place a tick in the box that is applicable:

My/Our cheque of \$ _____ for the full face value tendered is enclosed.

I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through FijiClear.

I/We undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bonds are to be dated.

3. The Bond certificate is to be registered in the name/s given below. (Refer Prospectus).

a) NAME IN FULL: _____
(BLOCK LETTERS)

b) POSTAL ADDRESS (BLOCK LETTERS): _____
(BLOCK LETTERS)

c) TEL NO: _____

4. Please forward the bond certificate (Tick where applicable):

By post to me/us at the above address.

To (Bank) _____ (Branch) _____
(for safe custody on my/our behalf)

Collect over the Counter.

5. Please credit the interest payments to:

Bank: _____

Branch: _____

Account No: _____

Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).

a) _____

b) _____

c) _____

Date: _____

*Strike out whichever is not applicable.
