

## RE-OPENING BY TENDER OF 10, 15 & 20 YEAR FIJI INFRASTRUCTURE BONDS

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity Date	Yield curve as at 30 October 2020
FJ0569847009	5.44%	10 Years	02-09-2020	02-03-2021	02-09-2030	4.60%
FJ0569847017	5.85%	15 Years	02-09-2020	02-03-2021	02-09-2035	4.95%
FJ0567126984	6.35%	20 Years	26-08-2020	26-02-2021	26-08-2040	5.35%

Place a tick in the box that is applicable:

\* 10 year Bond

\* 15 year Bond

\* 20 year Bond

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated 13 August 2020 and the Notice of Issuance dated 04 November 2020.

I/We hereby tender for bond to a total face value of \$ \_\_\_\_\_  
(\_\_\_\_\_ Dollars).

I/We undertake to accept the same or any lesser/excess amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of \_\_\_\_\_ % p.a.

2. (Place a tick in the box that is applicable)

My/Our cheque of \$ \_\_\_\_\_ for the full face value tendered is enclosed.

I/We have deposited the payment of \$ \_\_\_\_\_ for the full face value of the amount tendered through FijiClear.

I/We undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bonds are to be dated.

3. The Bond certificate is to be registered in the name/s given below. (Refer Prospectus).

a) NAME IN FULL: \_\_\_\_\_  
(BLOCK LETTERS)

b) POSTAL ADDRESS (BLOCK LETTERS): \_\_\_\_\_  
(BLOCK LETTERS)

c) TEL NO: \_\_\_\_\_

4. Please forward the bond certificate:

\* (a) By post to me/us at the above address.

\* (b) To (Bank) \_\_\_\_\_ (Branch) \_\_\_\_\_  
(for safe custody on my/our behalf)

\* (c) Collect over the Counter.

5. Please credit the interest payments to:

Bank: \_\_\_\_\_

Branch: \_\_\_\_\_

Account No: \_\_\_\_\_

Account Name: \_\_\_\_\_

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).

a) \_\_\_\_\_

b) \_\_\_\_\_

c) \_\_\_\_\_

Date: \_\_\_\_\_

\*Strike out whichever is not applicable.

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