



# MINISTRY OF ECONOMY

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## GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

### NOTICE OF ISSUANCE

ISSUE DATE: 11 NOVEMBER 2020  
\$60,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 13 August 2020, the Government of Fiji invites tenders for the issue of the re-opened 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of \$60,000,000 as follows:

| ISIN                   | FJ0569847009                                      | FJ0569847017   | FJ0567126984  |
|------------------------|---|----------------|---|
| Tenor                  | 10 Years  | 15 Years       | 20 Years  |
| Amount                 | \$20,000,000                                      | \$20,000,000   | \$20,000,000  |
| Maturity               | 2-Sep-2030  | 2-Sep-2035     | 26-Aug-2040   |
| Interest Payment Dates | 2 September & 2 March in each year until maturity |                | 26 August & 26 February in each year until maturity |
| Coupon Rate            | Fixed at 5.44%                                    | Fixed at 5.85% | Fixed at 6.35%                                      |

Minimum (Non Competitive Tender): \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to [Tender-Markets@rbf.gov.fj](mailto:Tender-Markets@rbf.gov.fj) or lodged at the Reserve Bank of Fiji ('Bank'), Pratt Street, Suva in the special box at podium level 3 between the hours of 9.00am to 5.00pm on 9 November 2020 and 9.00am to 12.00pm on 10 November 2020. Allotments will be notified on 10 November 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR or via a bank cheque payable to Reserve Bank of Fiji, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 11 November 2020.

Makereta Konrote  
Permanent Secretary for Economy  
Date: 4 November 2020