



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 7 OCTOBER 2020
\$50,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 13 August 2020, the Government of Fiji invites tenders for the issue of the re-opened 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of **\$50,000,000** as follows:

ISIN	FJ0569847009	FJ0569847017	FJ0567126984
Tenor	10 Years	15 Years	20 Years
Amount	\$15,000,000	\$15,000,000	\$20,000,000
Maturity	2-Sep-2030	2-Sep-2035	26-Aug-2040
Interest Payment Dates	2 September & 2 March in each year until maturity		26 August & 26 February in each year until maturity
Coupon Rate	Fixed at 5.44%	Fixed at 5.85%	Fixed at 6.35%

Minimum (Non - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Competitive Tender) : - Maximum tender is \$100,000 per maturity.

Minimum \$10,000 (face value); thereafter multiples of \$1,000 (face value) per
(Competitive Tender): - maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj or lodged at the Reserve Bank of Fiji ('Bank'), Pratt Street, Suva in the special box at podium level 3 between the hours of **9.00am to 3.00pm on 5 October 2020 and 9.00am to 12.00pm on 6 October 2020**. Allotments will be notified on 6 October 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR or via a bank cheque payable to Reserve Bank of Fiji, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 7 October 2020**.

Makerefa Konrote
Permanent Secretary for Economy
Date: 1 October 2020