

STATUTORY CORPORATIONS TENDER RESULTS

| Issuer/ Instruments | Date of Issue | Amount (\$M) | | | Maturity | | Tendered Range % | Accepted Tender Range % | Weighted Average Yield % |
|------------------------|------------------|--------------|---------------------|----------|--------------|-----------------|----------------------------|-----------------------------------|---------------------------------------|
| | | Floated | Tendered | Accepted | Terms | Date | | | |
| | | (\$M) | (\$M) | (\$M) | (Days/Years) | | | | |
| FDB P/N | 8/18/2005 | 3.00 | 2.00 | 2.00 | 182 days | 2/16/2006 | 2.14 - 2.20 | 2.14 - 2.20 | 2.17 |
| | | | 1.00 | 1.00 | 245 days | 4/20/2006 | 2.35 | 2.35 | 2.35 |
| | | | 1.00 | 0.00 | 315 days | 6/29/2006 | - | - | - |
| | | | 4.00 | 3.00 | | | | | |
| FDB BOND | 8/18/2005 | 4.00 | 2.00 | 1.80 | 3 years | 17/08/2007-2008 | 2.65 | 2.65 | 2.65 |
| | | | 4.20 | 2.20 | 4 years | 17/08/2008-2009 | 2.69 - 3.30 | 2.69 | 2.69 |
| | | | 6.20 | 4.00 | | | | | |
| FSC P/N | 7/5/2005 | 25.00 | 18.00 | 15.00 | 83 days | 9/26/2005 | 2.43 - 3.99 | 2.43 - 3.99 | 2.43 |
| FDB BOND | 6/30/2005 | 10.00 | 2.00 | 2.00 | 3 years | 30/06/2007-08 | 2.40 | 2.40 | 2.40 |
| | | | 3.00 | 3.00 | 4 years | 30/06/2008-09 | 3.00 | 3.00 | 3.00 |
| | | | 3.00 | 3.00 | 5 years | 30/06/2008-10 | 3.75 | 3.75 | 3.75 |
| | | | 8.00 | 8.00 | | | | | |
| FDB BOND | 6/23/2005 | 10.00 | 2.50 | 2.50 | 5 years | 23/06/2009-10 | 3.75 | 3.75 | 3.75 |
| PRB P/N | 6/10/2005 | 1.00 | 2.00 | 1.00 | 182 days | 12/9/2005 | 2.14 - 2.18 | 2.14 | 2.14 |
| FDB BOND | 5/12/2005 | 10.00 | 7.20 | 3.50 | 3 years | 12/05/2007-08 | 2.19 - 2.22 | 2.19 | 2.19 |
| | | | 3.00 | 2.50 | 4 years | 12/05/2008-09 | 2.70 | 2.70 | 2.70 |
| | | | 4.00 | 4.00 | 5 years | 12/05/2009-10 | 2.78 | 2.78 | 2.78 |
| | | | 14.20 | 10.00 | | | | | |
| FDB BOND | 4/28/2005 | 10.00 | 3.00 | 3.00 | 3 years | 28/04/2007-08 | 2.20 | 2.20 | 2.20 |
| | | | 3.00 | 3.00 | 4 years | 28/04/2008-09 | 2.65 | 2.65 | 2.65 |
| | | | 6.00 | 6.00 | | | | | |
| PRB P/N | 4/14/2005 | 0.80 | 0.80 | 0.80 | 182 days | 10/13/2005 | 2.15 | 2.15 | 2.15 |
| FDB P/N'S | 3/23/2005 | 4.00 | 2.00 | 1.00 | 91 days | 6/23/2005 | 1.98 | 1.98 | 1.98 |
| | | | 2.00 | 0.00 | 210 days | 10/20/2005 | 2.38 | - | - |
| | | | 4.00 | 3.00 | 364 days | 3/23/2006 | 2.10 | 2.10 | 2.10 |
| | | | 8.00 | 4.00 | | | | | |
| FDB P/N | 3/17/2005 | 4.00 | No Tenders Received | | - | - | - | - | |
| PRB PNS | 3/4/2005 | 1.00 | 1.00 | 1.00 | 182 days | 8/26/2005 | 2.15 | 2.15 | 2.15 |
| FDB BOND | 3/3/2005 | 8.00 | 6.20 | 4.90 | 3 years | 03/03/2007-2008 | 2.08 - 2.17 | 2.08 - 2.17 | 2.13 |
| | | | 4.00 | 3.10 | 4 years | 03/03/2008-2009 | 2.57 | 2.57 | 2.57 |
| | | | 10.20 | 8.00 | | | | | |
| FDB BOND | 2/24/2005 | 6.00 | 1.00 | 1.00 | 3 years | 24/02/2007-2008 | 2.08 | 2.08 | 2.08 |
| | | | 5.00 | 5.00 | 4 years | 24/02/2008-2009 | 2.46 | 2.46 | 2.46 |
| | | | 6.00 | 6.00 | | | | | |
| FDB BOND | 1/20/2005 | 26.00 | 11.70 | 3.15 | 3 years | 20/01/2007-2008 | 2.05-2.18 | 2.05 | 2.05 |
| | | | 3.50 | 3.15 | 4 years | 20/01/2008-2009 | 2.42 | 2.42 | 2.42 |
| | | | 3.50 | 3.15 | 5 years | 20/01/2008-2010 | 2.68 | 2.68 | 2.68 |
| | | | 3.50 | 3.15 | 6 years | 20/01/2009-2011 | 3.51 | 3.51 | 3.51 |
| | | | 3.50 | 3.15 | 7 years | 20/01/2009-2012 | 4.34 | 4.34 | 4.34 |
| | | | 3.50 | 3.15 | 8 years | 20/01/2010-2013 | 4.62 | 4.62 | 4.62 |
| | | | 3.50 | 3.15 | 9 years | 20/01/2011-2015 | 4.88 | 4.88 | 4.88 |
| | | | 3.50 | 3.15 | 10 years | 20/01/2012-2015 | 5.10-5.13 | 5.10-5.13 | 5.12 |
| | | | 36.20 | 25.20 | | | | | |

