

FIJI GOVERNMENT BOND TENDER RESULTS 2008

Date of Issue	Amount (\$M)			Maturity		Tendered Range %	Accepted Tender Range %	Weighted Average Yield %
	Floated	Tendered	Accepted	Terms (Days/Years)	Date			
	(\$M)	(\$M)	(\$M)					
23/01/2008	50.00	2.00	2.00	3 years	23/01/2010 - 2011	3.50	3.50	3.50
		5.00	5.00	5 years	23/01/2011 - 2013	6.10	6.10	6.10
		10.60	10.10	10 years	23/01/2015 - 2018	6.50 - 7.01	6.50	6.50
		17.20	14.77	15 years	23/01/2019 - 2023	6.67 - 6.80	6.67 - 6.80	6.78
		18.13	18.13	20 years	23/01/2024 - 2028	7.10	7.10	7.10
		52.93	50.00					
19/03/2008	30.00	5.40	1.10	3 years	19/03/2010-2011	3.40 - 3.55	3.40	3.40
		9.90	2.20	5 years	19/03/2011-2013	5.75 - 6.10	5.75 - 5.85	5.80
		8.10	7.10	10 years	19/03/2015-2018	6.60 - 6.61	6.60	6.60
		12.60	9.05	15 years	19/03/2019-2023	6.88 - 6.89	6.88	6.88
		10.55	10.55	20 years	19/03/2024-2028	7.19 - 7.20	7.19 - 7.20	7.20
		46.55	30.00					
7/05/2008	30.00	21.00	10.00	3 Years	7/05/2010-2011	3.25 - 4.25	3.25	3.25
		3.10	3.10	5 Years	7/05/2011-2013	5.90	5.90	5.90
		6.10	5.10	10 Years	7/05/2015-2018	6.70 - 7.00	6.70	6.70
		10.20	6.08	15 Years	7/05/2019 - 2023	7.00	7.00	7.00
		15.72	5.72	20 Years	7/05/2024 - 2028	7.23 - 7.30	7.23	7.23
		56.12	30.00					
18/06/2008	20.00	No Tenders	Received	3 Years	-	-	-	-
		2.10	2.10	5 Years	18/06/2011-2013	5.90	5.90	5.90
		5.20	3.47	10 Years	18/06/2015-2018	7.00	7.00	7.00
		7.20	7.20	15 Years	18/06/2019-2023	7.05	7.05	7.05
		11.33	7.23	20 Years	18/06/2024-2028	7.25 - 7.29	7.25	7.25
		25.83	20.00					
23/07/2008	20.00	9.10	4.10	5 Years	23/07/2011-2013	5.90 - 6.25	5.90	5.90
		4.10	4.10	10 Years	23/07/2015-2018	7.05	7.05	7.05
		6.20	5.69	15 Years	23/07/2019-2023	7.10	7.10	7.10
		6.12	6.12	20 Years	23/07/2024-2028	7.30	7.30	7.30
		25.52	20.00					
20/08/2008	30.00	6.10	4.70	5 Years	20/08/2011-2013	5.65 - 5.95	5.65 - 5.95	5.90
		5.20	5.20	10 Years	20/08/2015-2018	7.10	7.10	7.10
		10.10	10.10	15 Years	20/08/2019-2023	7.15	7.15	7.15
		11.00	10.00	20 Years	20/08/2024-2028	7.33 - 7.35	7.33 - 7.35	7.35
		32.40	30.00					
3/09/2008	20.00	5.10	-	3 Years	3/09/2010-2011	3.35	-	-
		7.10	5.10	5 Years	3/09/2011-2013	5.95	5.95	5.95
		No Tenders	Received	7 Years	3/09/2013-2015	-	-	-
		7.10	2.10	10 Years	3/09/2015-2018	7.10 - 7.15	7.10	7.10
		6.65	6.65	15 Years	3/09/2019-2023	7.19 - 7.20	7.19 - 7.20	7.20
		11.15	6.15	20 Years	3/09/2024 - 2028	7.39 - 7.40	7.39	7.39
37.10	20.00							
12/09/2008	20.00	7.10	-	3 Years	12/09/2010-2011	3.35 - 3.75	-	-
		10.12	5.12	5 Years	12/09/2011-2013	5.90 - 5.95	5.90	5.90
		No Tenders	Received	7 Years	12/09/2013-2015	-	-	-
		5.10	5.10	10 Years	12/09/2015-2018	7.13	7.13	7.13
		5.10	4.68	15 Years	12/09/2019-2023	7.23	7.23	7.23
		6.10	5.10	20 Years	12/09/2024-2028	7.42 - 7.44	7.42	7.42

		33.52	20.00					
8/10/2008	30.00	6.00	5.00	3 Years	8/10/2010-2011	3.20 - 4.25	3.20	3.20
		10.00	6.30	5 Years	8/10/2011-2013	5.85 - 5.93	5.85 - 5.93	5.87
		6.10	6.10	10 Years	8/10/2015-2018	7.13 - 7.17	7.13 - 7.17	7.16
		5.10	5.10	15 Years	8/10/2019-2023	7.27	7.27	7.27
		7.50	7.50	20 Years	8/10/2024-2028	7.45 - 7.46	7.45 - 7.46	7.46
		34.70	30.00					
5/11/2008	20.00	0.10	-	3 Years	5/11/2010-2011	-	-	-
		3.28	3.28	5 Years	5/11/2011-2013	5.90	5.90	5.90
		5.60	5.60	10 Years	5/11/2015-2018	7.16 - 7.20	7.16 - 7.20	7.19
		6.10	6.10	15 Years	5/11/2019-2023	7.30	7.30	7.30
		4.32	4.32	20 Years	5/11/2024-2028	7.49 - 7.50	7.49 - 7.50	7.50
		19.40	19.30					
19/11/2008	20.00	0.10	-	3 Years	19/11/2011	-	-	-
		2.20	2.20	5 Years	19/11/2011-2013	5.90	5.90	5.90
		5.60	3.60	10 Years	19/11/2015-2018	7.20 - 7.23	7.20 - 7.23	7.22
		10.10	10.10	15 Years	19/11/2019-2023	7.33	7.33	7.33
		4.10	4.10	20 Years	19/11/2024-2028	7.53	7.53	7.53
		22.10	20.00					
5/12/2008	20.00	No Tenders	Received	3 Years	5/12/2010-2011	-	-	-
		0.10	-	5 Years	5/12/2011-2013	-	-	-
		5.20	5.20	10 Years	5/12/2015-2018	7.25	7.25	7.25
		5.10	5.10	15 Years	5/12/2019-2023	7.35	7.35	7.35
		1.50	1.50	20 Years	5/12/2024-2028	7.55	7.55	7.55
		11.90	11.80					
17/12/2008	40.00	No Tenders	Received	3 Years	17/12/2010-2011	-	-	-
		No Tenders	Received	5 Years	17/12/2011-2013	-	-	-
		3.00	3.00	10 Years	17/12/2015-2018	7.50	7.50	7.50
		5.00	5.00	15 Years	17/12/2019-2023	7.80	7.80	7.80
		5.05	5.05	20 Years	17/12/2024-2028	8.50	8.50	8.50
		13.05	13.05					
24/12/2008	40.00	2.00	-	3 Years	24/12/2010-2011	-	-	-
		2.00	-	5 Years	24/12/2011-2013	-	-	-
		3.00	3.00	10 Years	24/12/2015-2018	7.80	7.80	7.80
		8.00	8.00	15 Years	24/12/2019-2023	8.30	8.30	8.30
		6.00	6.00	20 Years	24/12/2024-2028	9.50	9.50	9.50
		21.00	17.00					
31/12/2008	20.00	3.00	2.00	3 Years	31/12/2010-2011	6.50 - 12.00	6.50	6.50
		1.00	-	5 Years	31/12/2011-2013	12.00	-	-
		2.00	2.00	10 Years	31/12/2015-2018	8.80	8.80	8.80
		4.00	4.00	15 Years	31/12/2019-2023	9.30	9.30	9.30
		2.11	2.11	20 Years	31/12/2024-2028	10.50	10.50	10.50
		12.11	10.11					

